

Emergency Fund Worksheet

Monthly mortgage / rent & housing _____ x 6 months = \$ _____

Monthly utilities, cable, & phone _____ x 6 months = \$ _____

Monthly food and groceries _____ x 6 months = \$ _____

Monthly insurances (car, health, etc.) _____ x 6 months = \$ _____

Monthly loan repayment (student, car, etc.) _____ x 6 months = \$ _____

Monthly credit card _____ x 6 months = \$ _____

Monthly transportation expenses (all) _____ x 6 months = \$ _____

Other recurring monthly expenses _____ x 6 months = \$ _____

Total needed for a 6-month Emergency Fund \$ _____

Total Emergency Fund currently saved \$ _____

Total # of Months of Saving to Reach Emergency Fund Goal _____

Monthly savings per month needed to reach goal: \$ _____